

Photovoltaic boom in the Czech Republic



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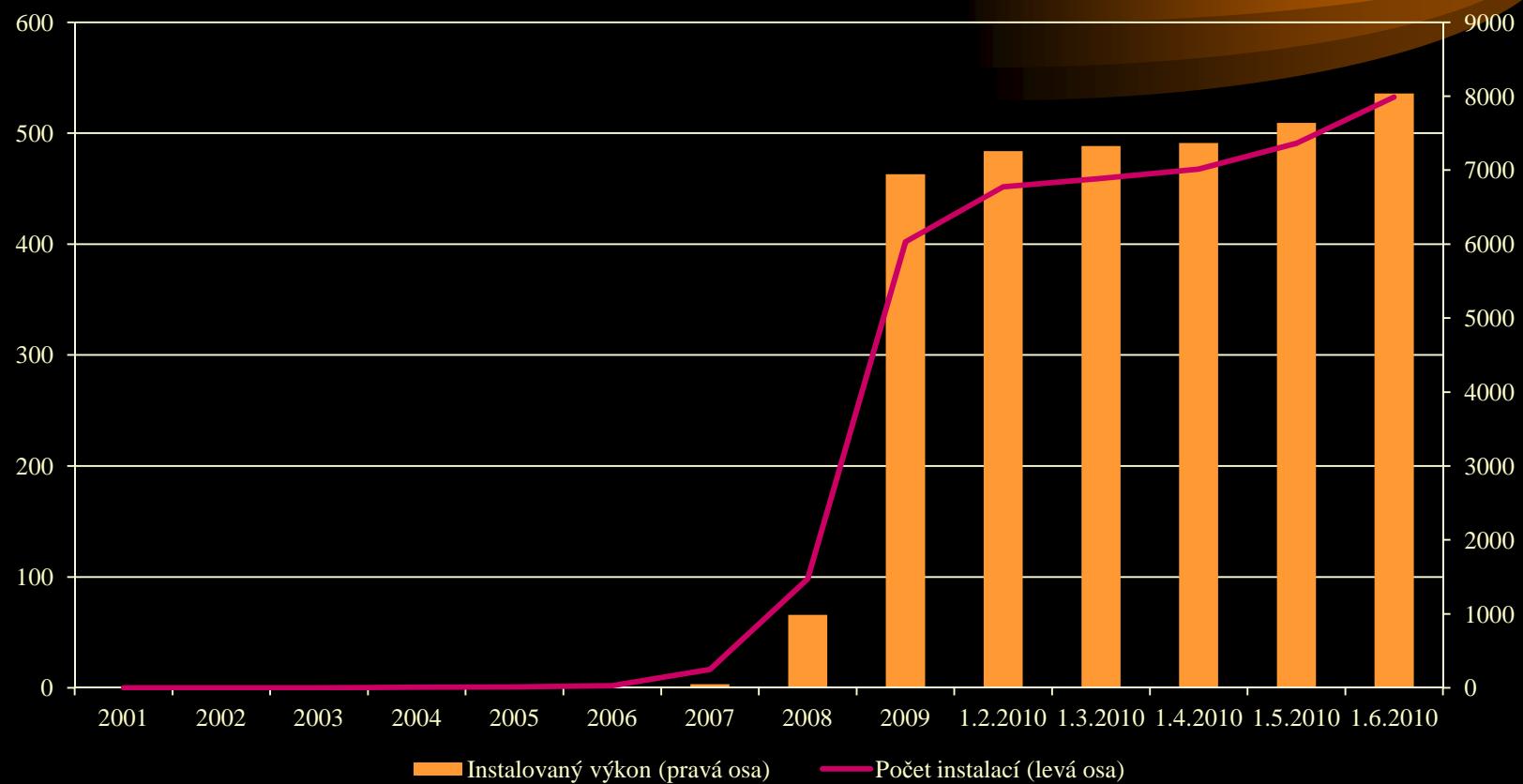
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University of Economics in Prague

Public support for electricity produced by PV plants

- In existence from 2002
- Based on the German system (EEG 2000)
- Form: Feed-in tariffs and Green certificates

Boom in photovoltaics in the Czech Rep.



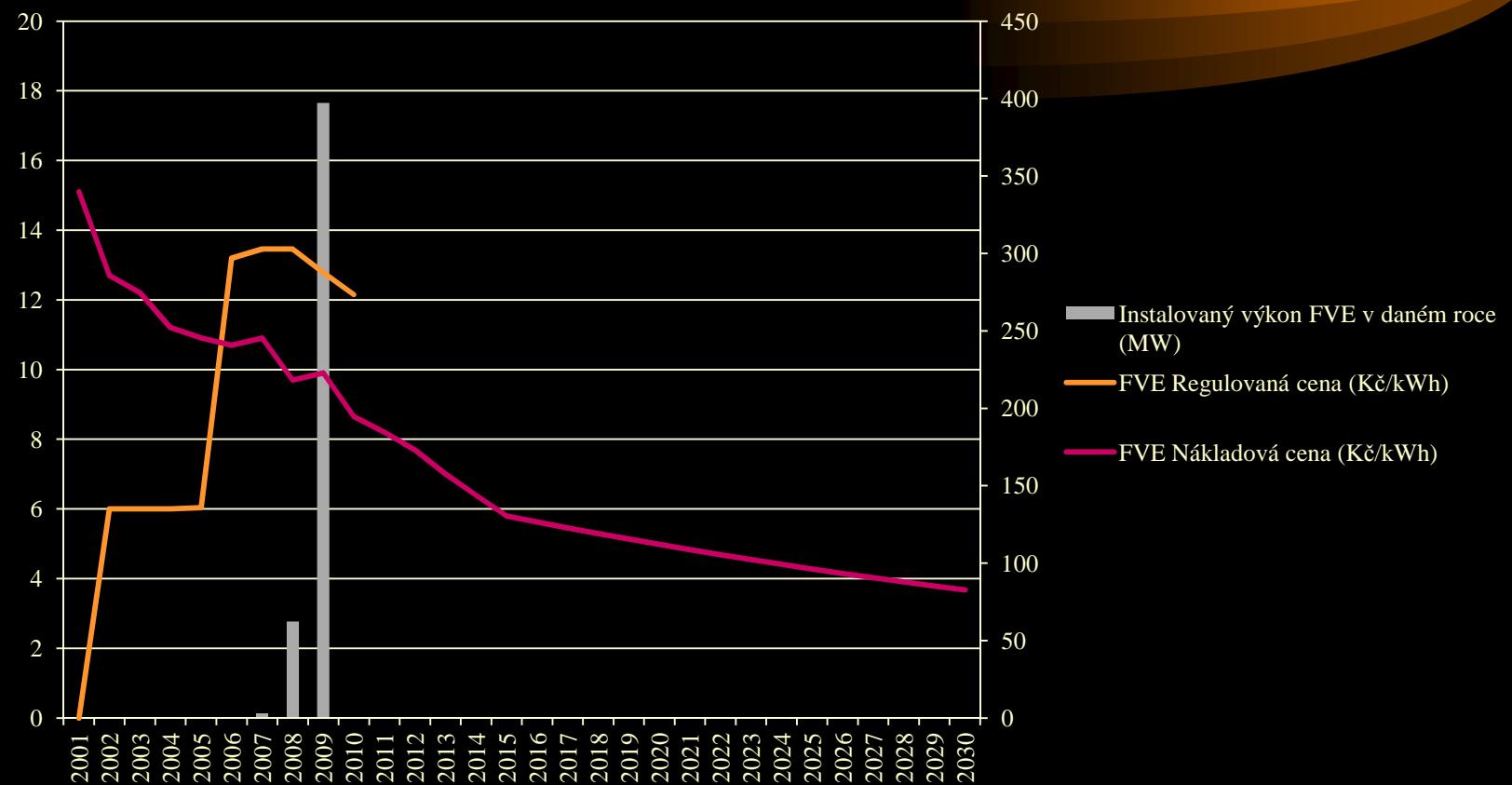
Reasons for the boom

- Falling investment costs
- High regulated prices for feed-in tariffs and/or green certificates

Investment costs of photovoltaic plants



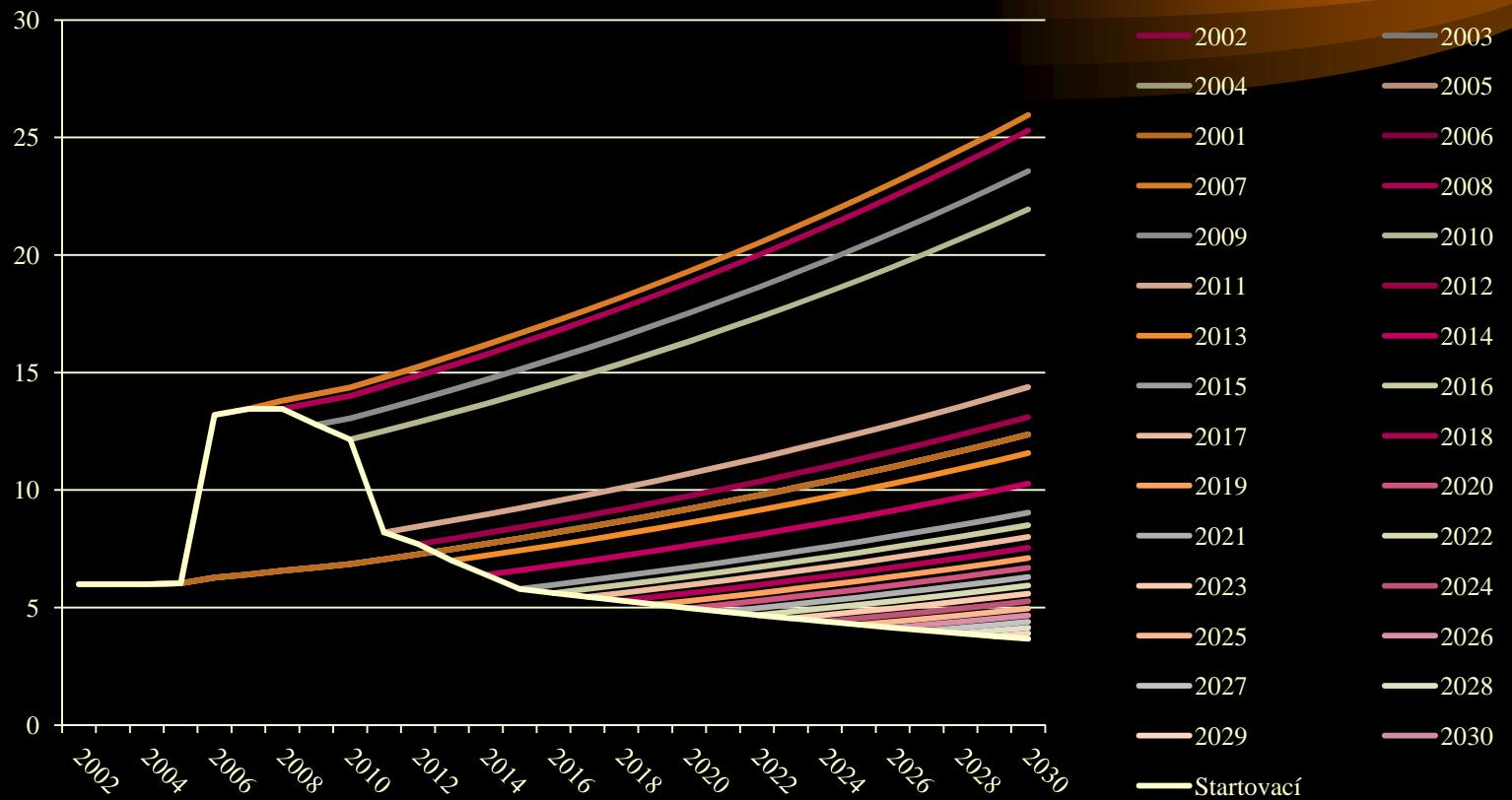
Regulated price vs. cost covering price for PV plants in the CR



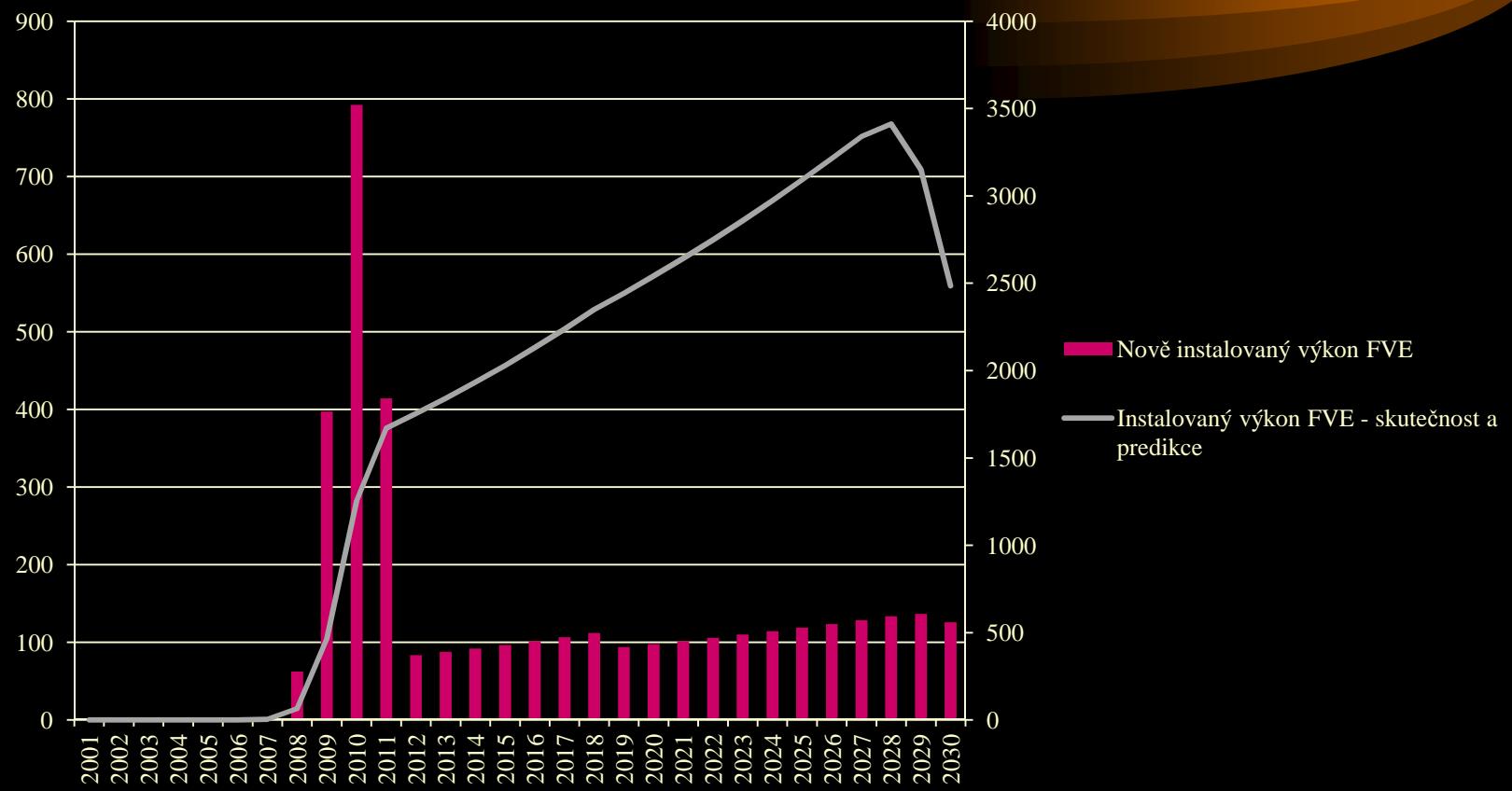
Costs of photovoltaics

- Direct costs
- Forced investments on part of distribution and transmission network
- Additional ancillary services costs
- Additional regulatory electricity costs

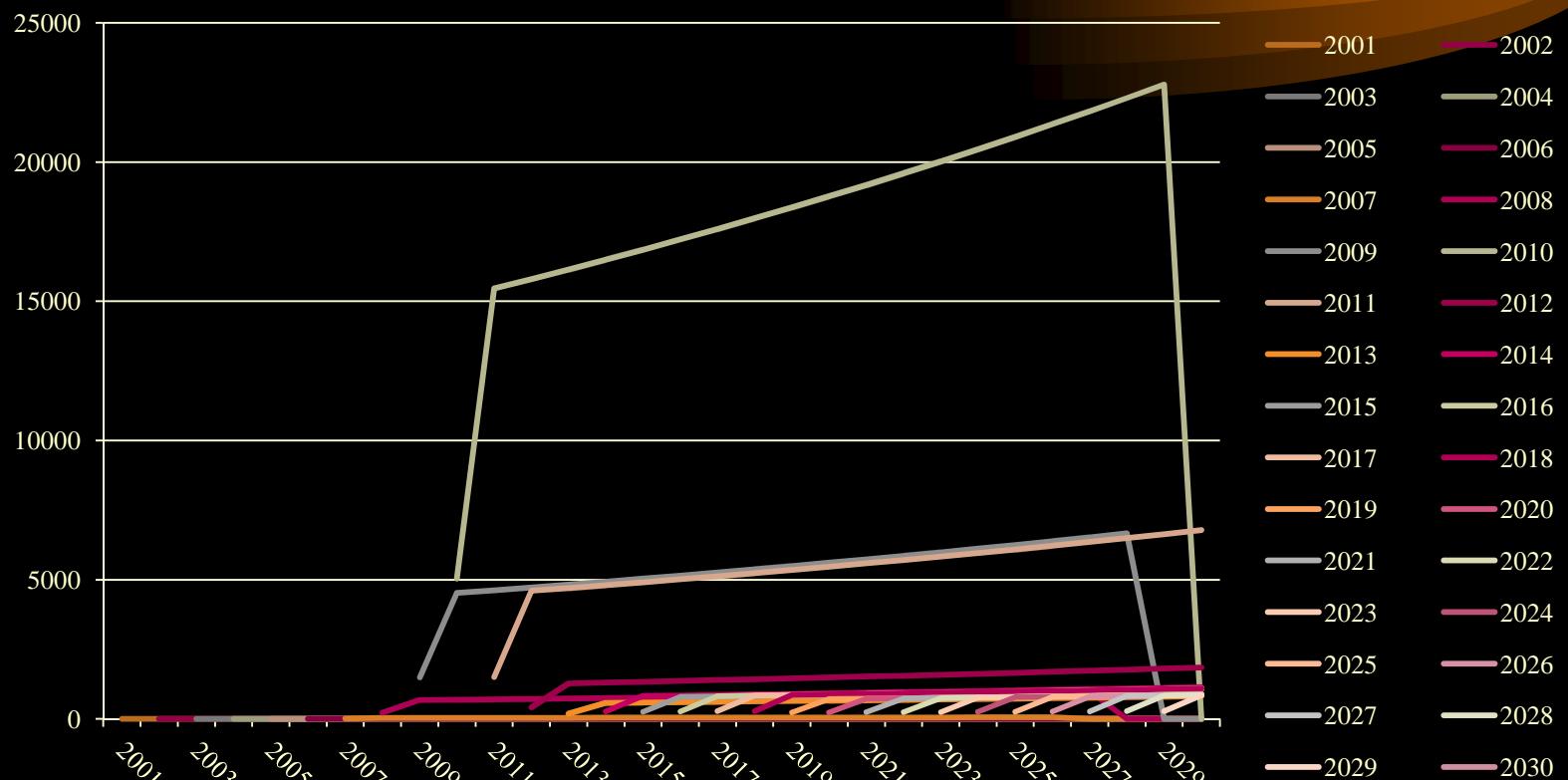
Regulated price development for PV plants (CZK/kWh)



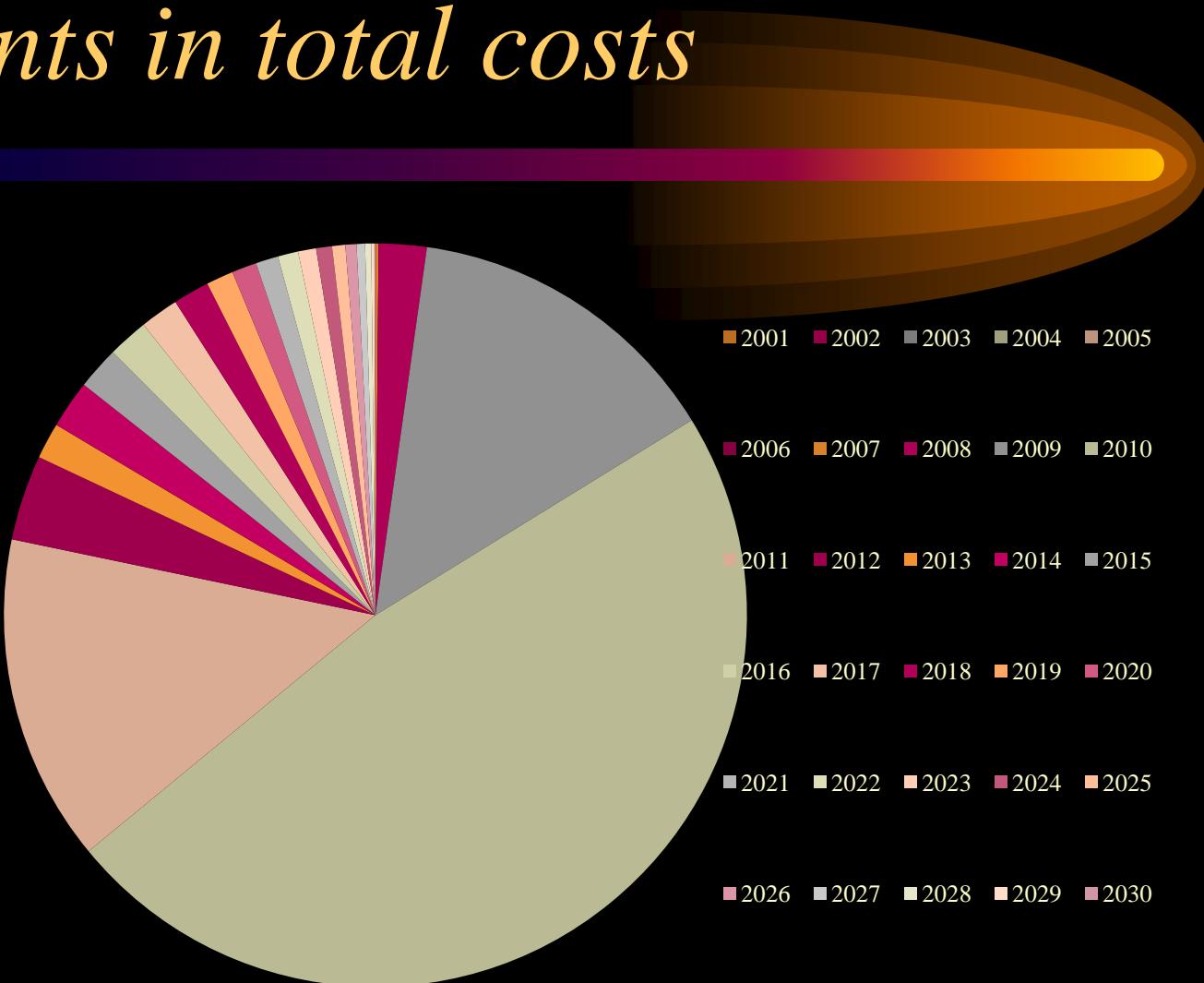
Prediction of PV inst. capacity (current state of affairs)



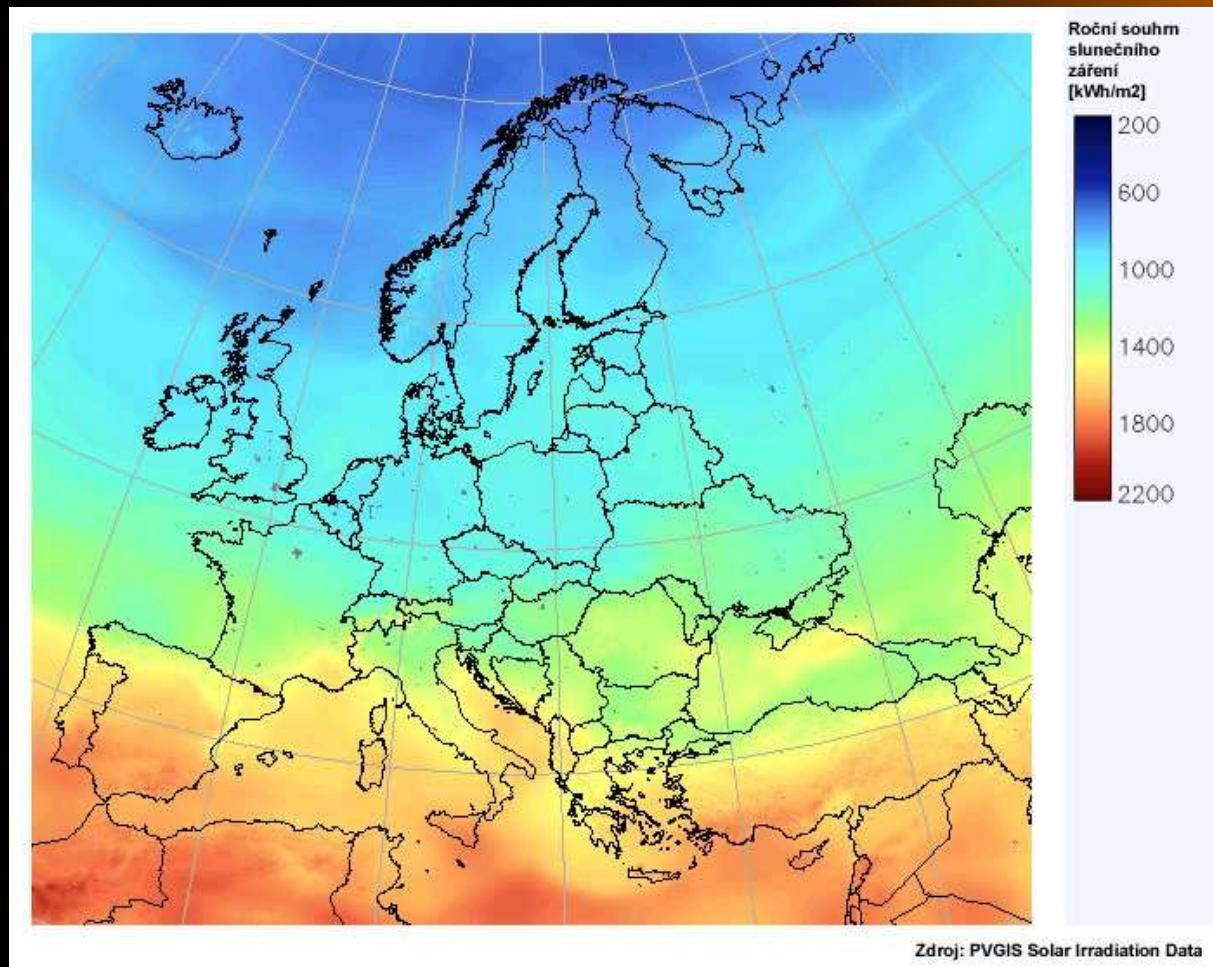
Costs of particular „years“ of PV plants



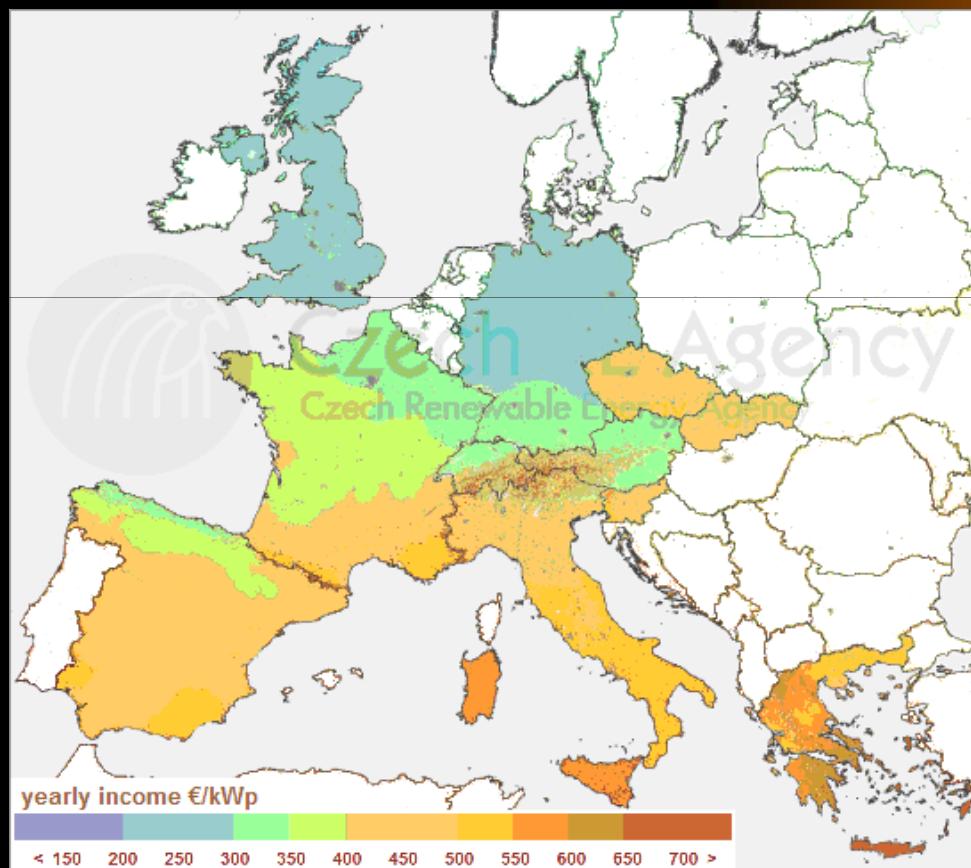
Shares of particular „years“ of PV plants in total costs



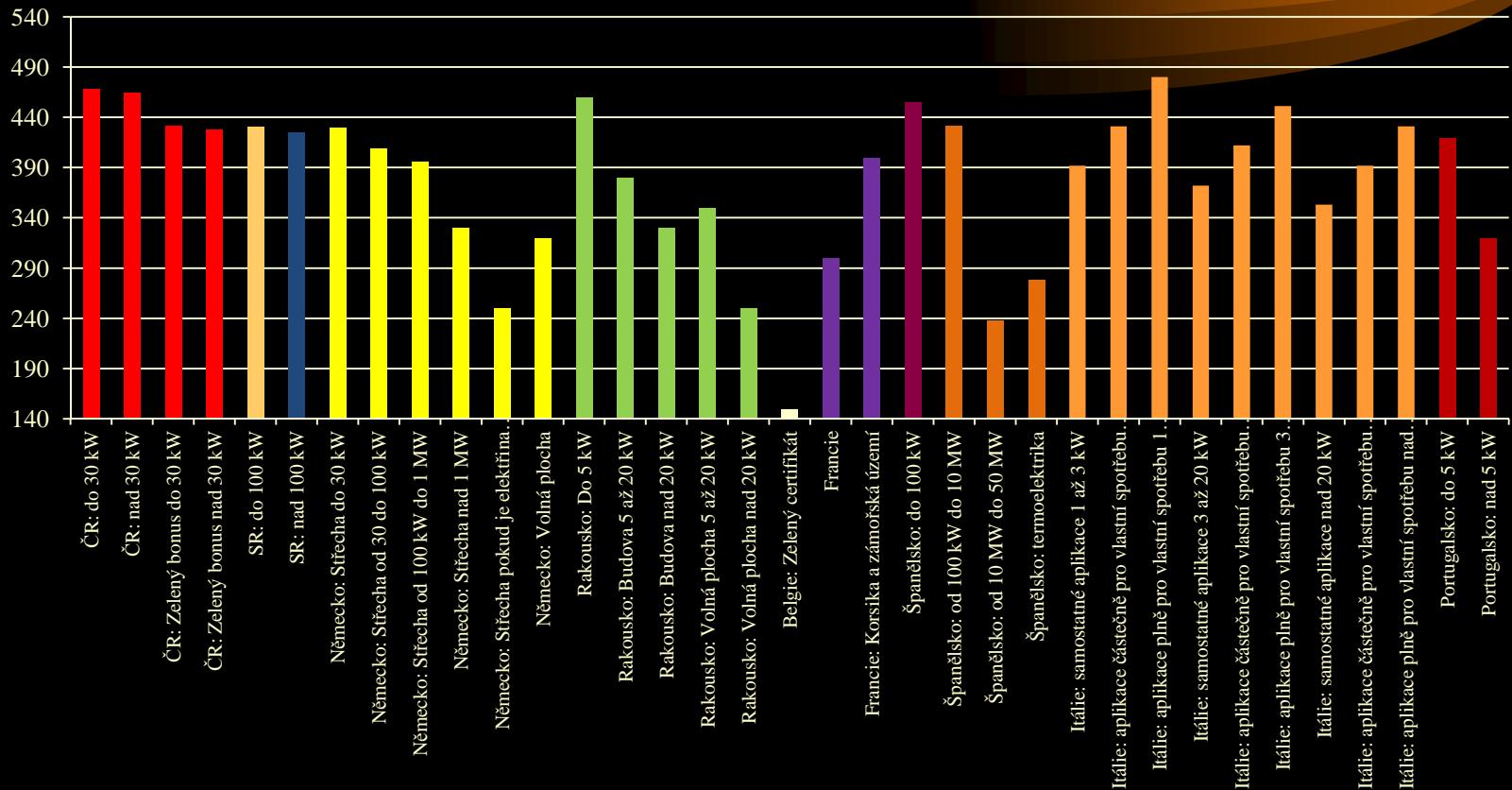
Solar radiation in Europe (kWh/m²)



Returns from PV plants in Europe (EUR/kWp)



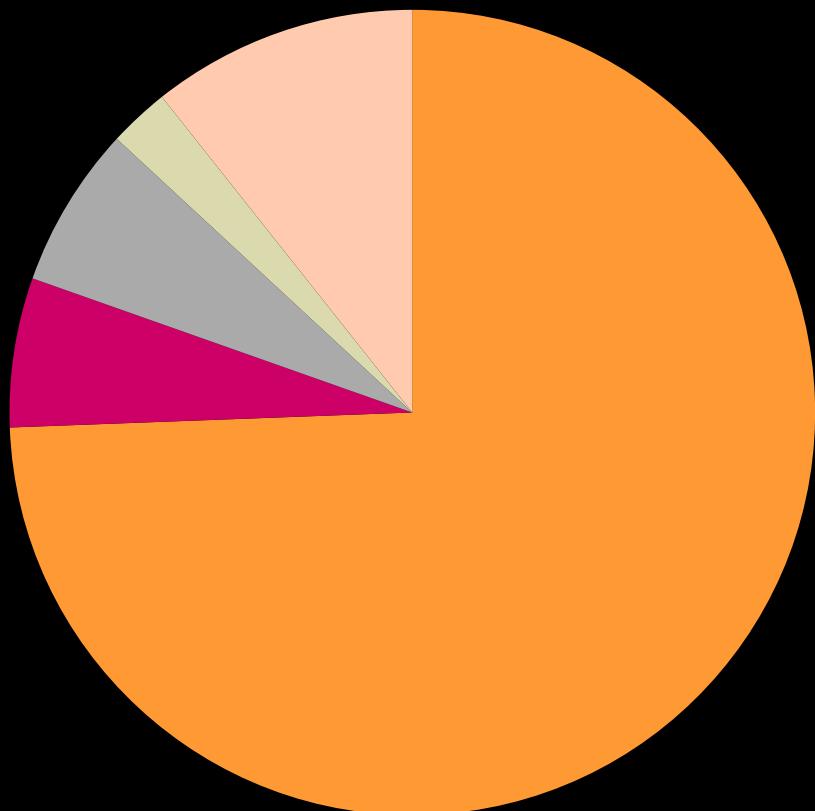
Prices for PV electricity in Europe (EUR/MWp)



Total costs – absolute numbers

- Direct costs (PV) – 556 bil. CZK
- Direct costs (WP) – 556 bil. CZK
- Ancillary services – 48 bil. CZK
- Forced investment – 18 bil. CZK
- Regulatory electricity – 80 bil. CZK
- Value of electricity produced – 47 bil. CZK
- TOTAL NET – 700 bil. CZK

Total costs – shares

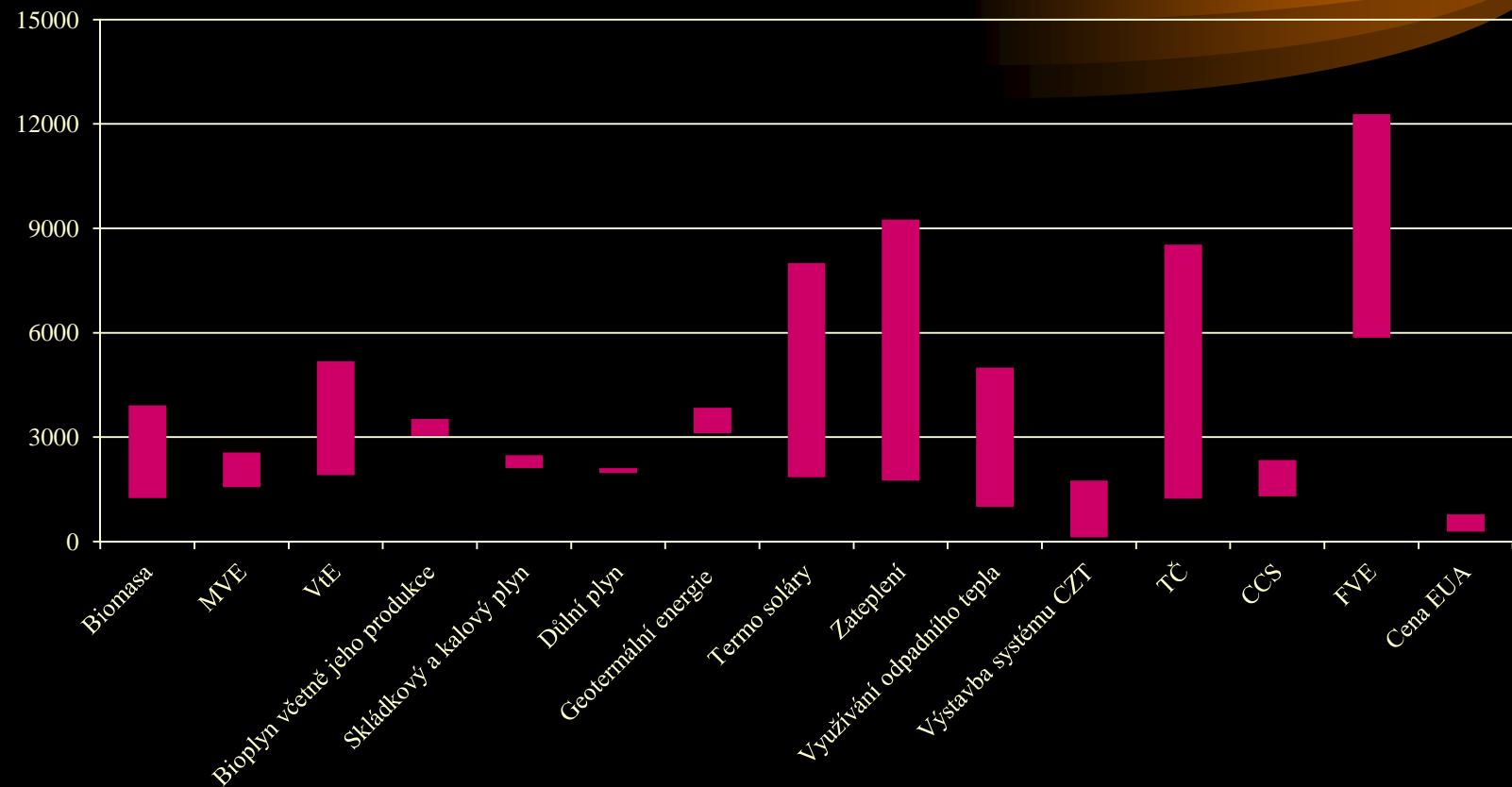


- Přímé náklady výkupu elektřiny z FVE
- Přímé náklady výkupu elektřiny z VtE
- Náklady na zajištění dodatečných PpS
- Náklady vynucených investic
- Náklady na dodatečnou regulační energii

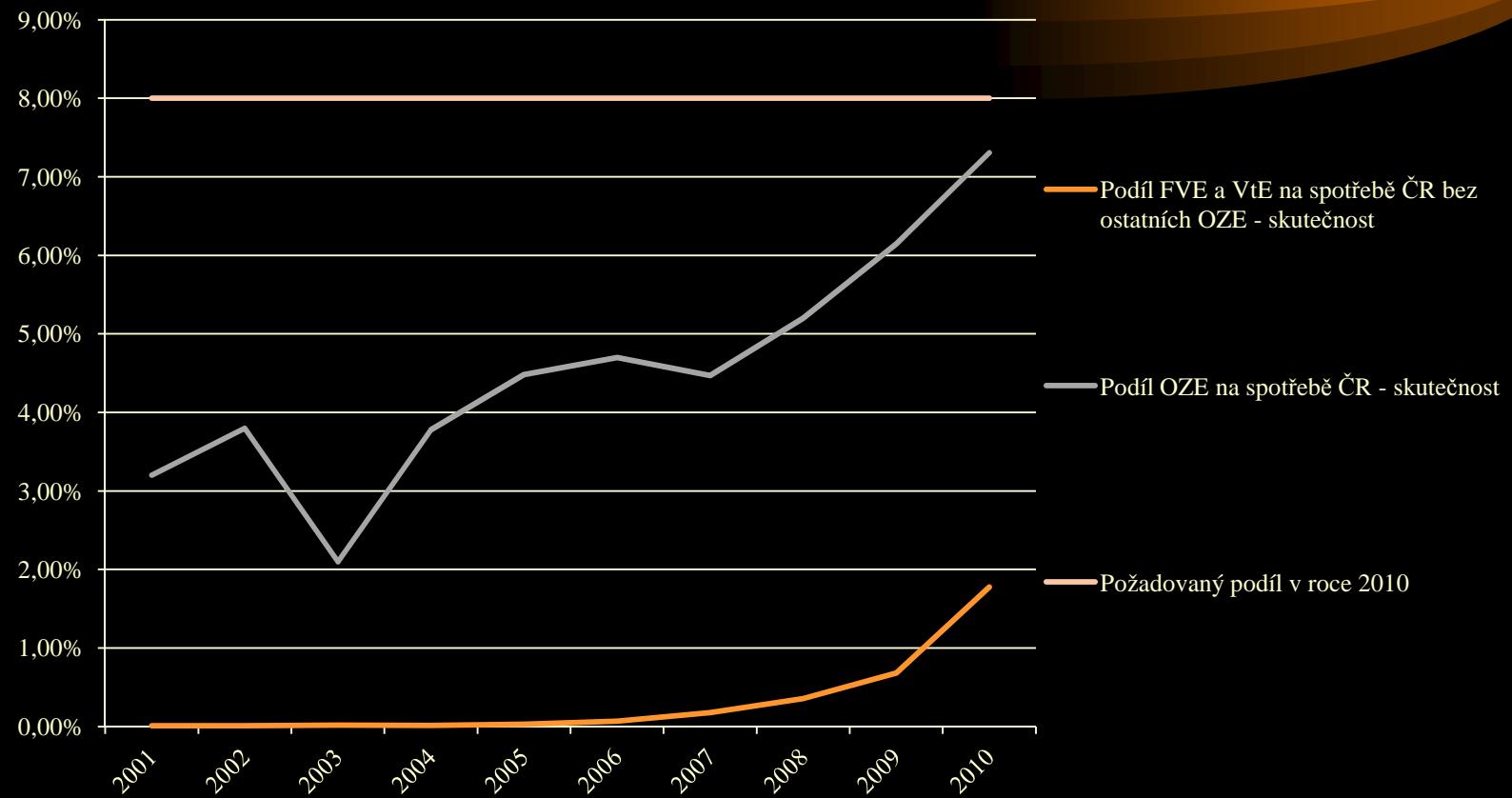
Reasons for the support

- CO2 abatement
- International obligations
- Energy „independence“
- Additional regulatory electricity costs

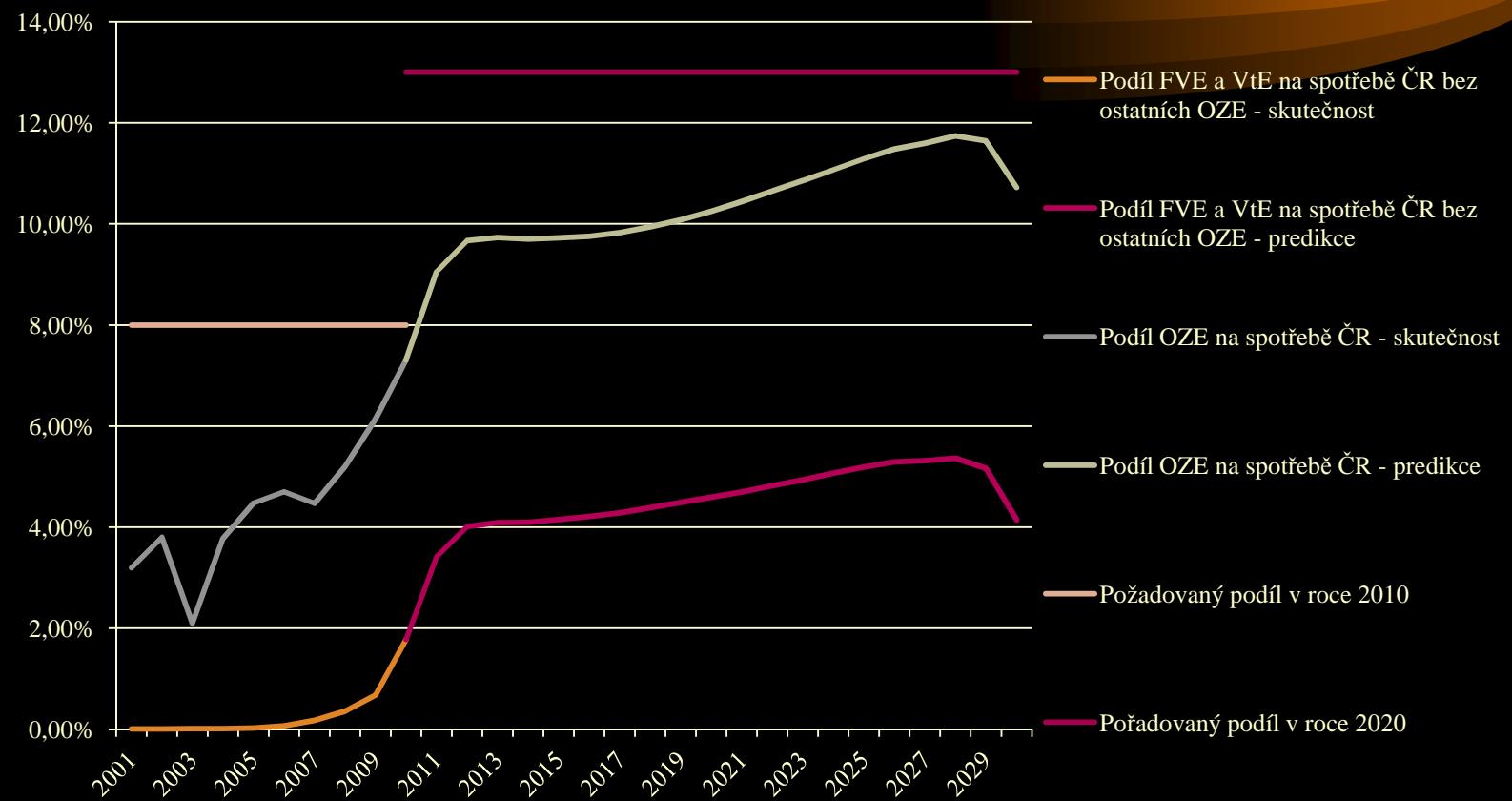
Costs of CO₂ emission abatement for evaluated programs (CZK/t)



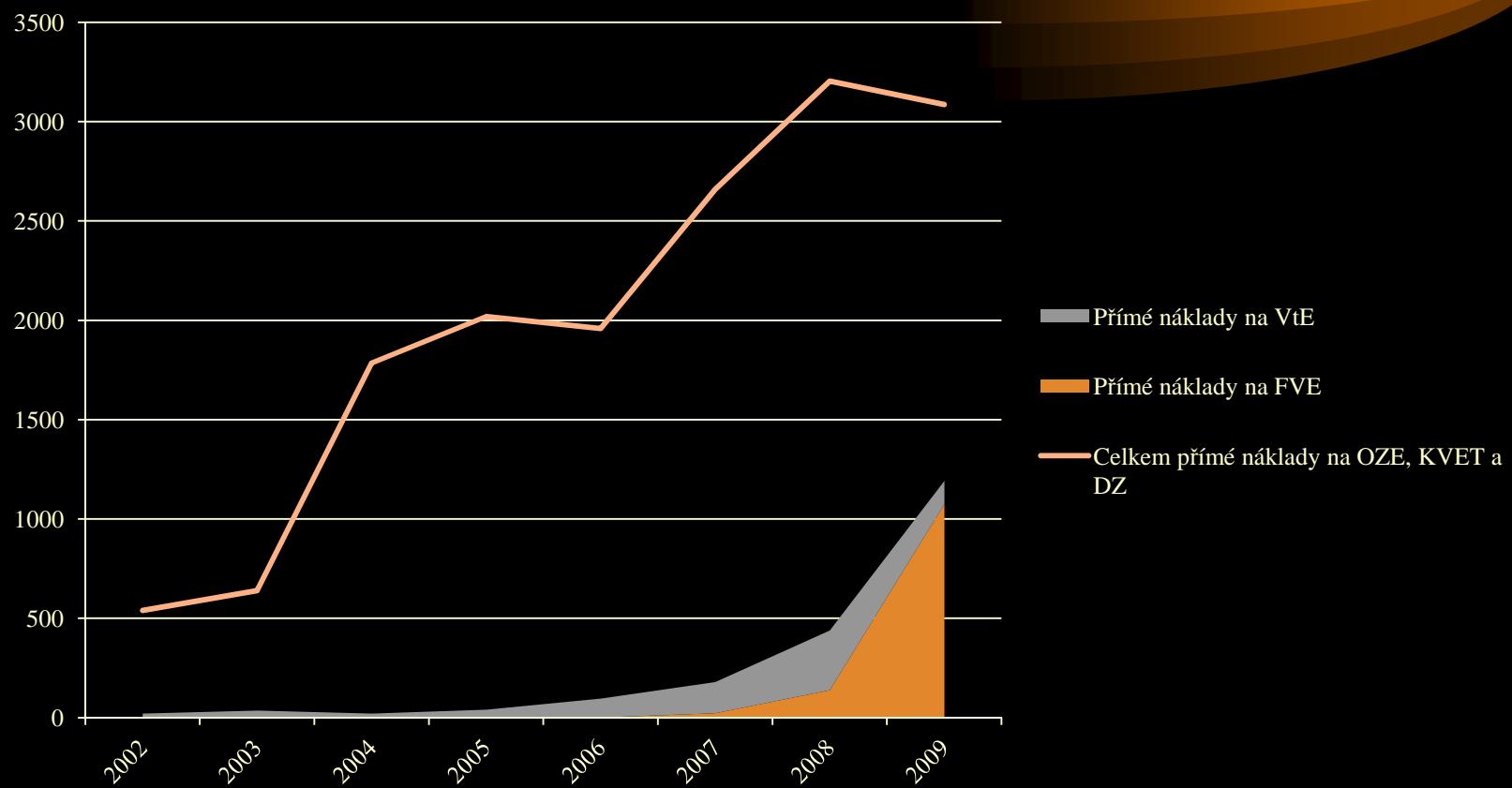
RES shares on gross electricity consumption – real data



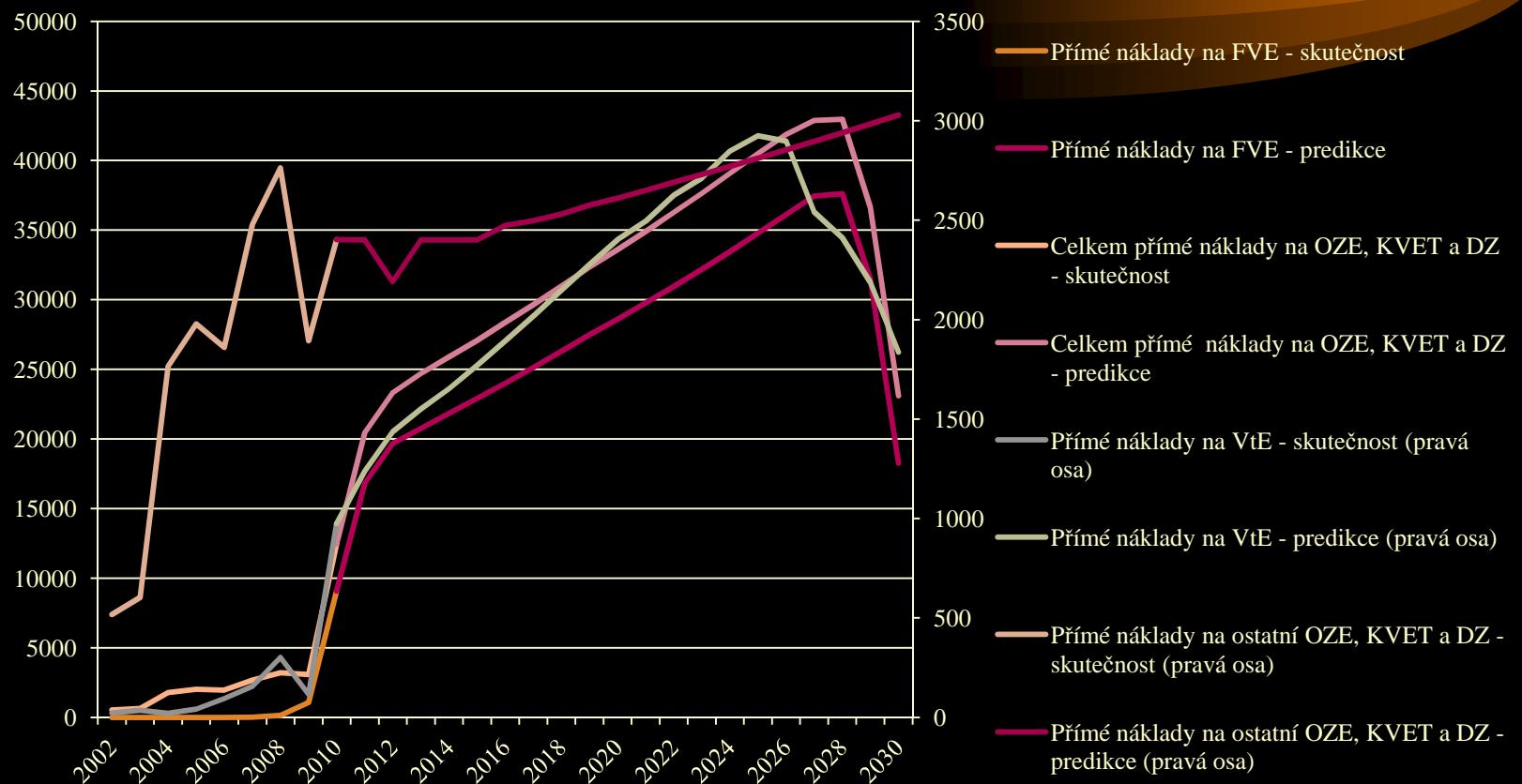
RES shares on gross electricity consumption – prediction



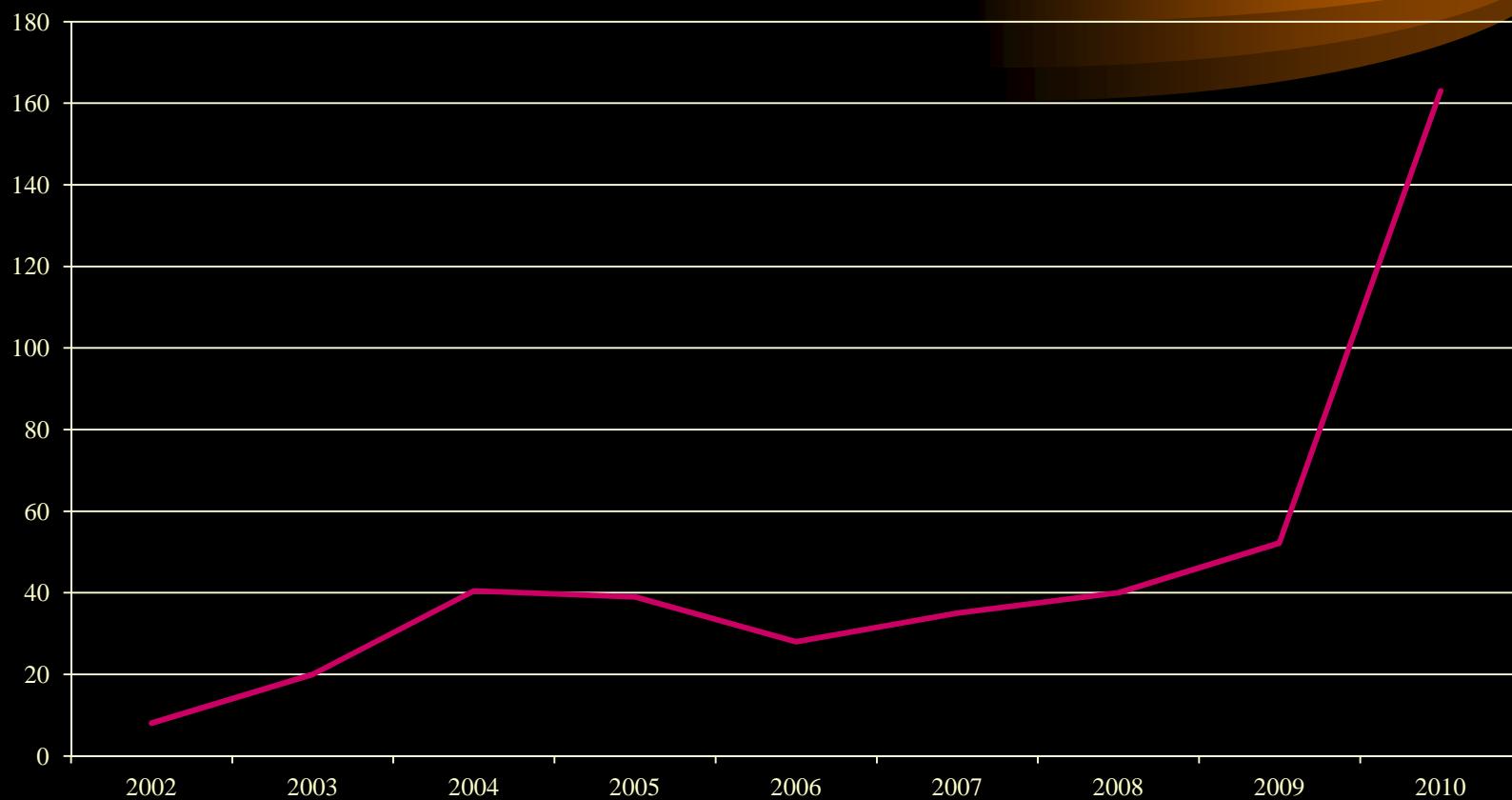
Total costs of RES support in the Czech Rep. – real data



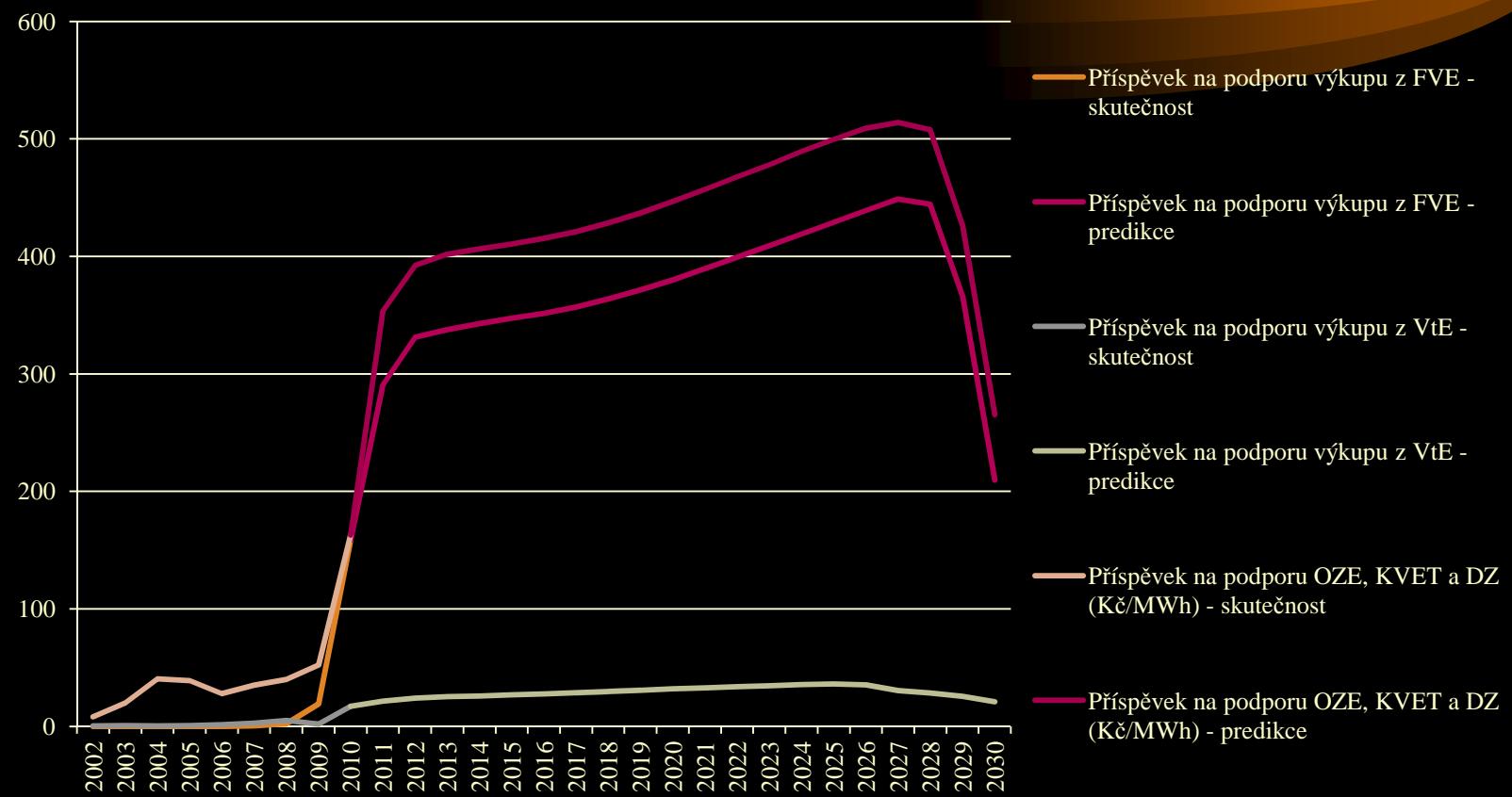
Total costs of RES support in the Czech Rep. – prediction

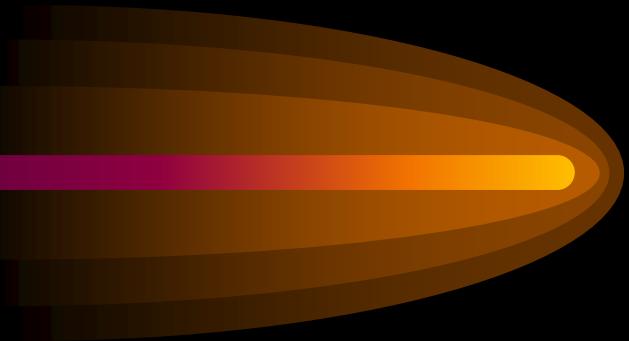


*RES support fee in the Czech
Rep. – real data (CZK/MWh)*



RES support fee in the Czech Rep. – prediction (CZK/MWh)





Thank you